

**From:** Faith Danke <[Faith.Danke@manateepao.gov](mailto:Faith.Danke@manateepao.gov)>

**Sent:** Monday, April 14, 2025 2:59 PM

**To:** DORPTO <[DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com)>

**Subject:** Comment for DR-501 -- the Rule 12D-16.002: Index to Forms (2024 Constitutional Amendment and Form Updates)

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Good Afternoon –

I would like to submit the following comments regarding the DR-501 (Rule 12D-16.002):

- For the Selection on the first page regarding residency in another county or state, can there be a blank line for the applicant (s) to provide the county and state.

○

Marital status <b>of Co-applicant</b>	<input type="checkbox"/> Single	<input type="checkbox"/> Married	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed	<input type="checkbox"/> Other, Explain _____
<b>Co-applicant relationship to Applicant (Example: Spouse, parent, sibling)</b>					
* * Do you claim residency in another county or state? Applicant? <input type="checkbox"/> Yes <input type="checkbox"/> No Co-applicant? <input type="checkbox"/> Yes <input type="checkbox"/> No * *					
<b>You may also qualify for Portability if you previously lived in another Florida county. Answer next three questions.</b>					

- On page two the row asking for the Bank statement & Checking Address, can be removed if more space is needed on the form.

○

Current employer		
Address on your last IRS return		
School location of dependent children		
Bank statement and checking account mailing address	*** This row can be removed to make room (if needed).***	
Proof of payment of utilities at homestead address	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>In addition to homestead exemption, I am applying for the following benefits.</b> See page 4 for qualification and required documents. <sup>1</sup> Please note some exemptions may require additional applications.		

This form is a lot better and more functional. Thank you for taking our suggestions and comments into consideration and allowing our offices to provide feedback.

Sincerely,

**Faith Danke, CFE**

**Manager of Exemptions Dept**

Manatee County Property Appraiser's Office

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Bradenton, FL 34205

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**From:** Kristin Sweeney <[KSweeney@pbc-pao.gov](mailto:KSweeney@pbc-pao.gov)>

**Sent:** Wednesday, April 16, 2025 12:45 PM

**To:** DORPTO <[DORPTO@floridarevenue.com](mailto:DORPTO@floridarevenue.com)>

**Cc:** Timothy Bean <[TBean@pbc-pao.gov](mailto:TBean@pbc-pao.gov)>; Nery Mejia-Cerna <[NMejia@pbc-pao.gov](mailto:NMejia@pbc-pao.gov)>; Amy L. Roman <[ALRoman@pbc-pao.gov](mailto:ALRoman@pbc-pao.gov)>; Dino Maniotis <[dmanioti@pbc-pao.gov](mailto:dmanioti@pbc-pao.gov)>

**Subject:** RE: Draft Amended Forms changes from meetings on 1/15/2025 & 4/10/2025 from Palm Beach County

**Caution:** This email originated from outside the organization. Do not click links or open attachments unless you recognize the sender and know the content is safe.

Hello,

**Per initial email below sent on 1/15/2025:**

1. add the Social Security number of the Granny flat parent/grandparent (DR-501PGP)
2. keep the Parcel Control Number on the form and the address of the Parent/Grandparent not residing on the property
3. add email address to DR501

**Per new meeting on 4/10/2025:**

1. Add on DR501 a spot that the taxpayer must file a portability application
2. On page 2 – sentence should read exemption or benefit

**In addition to homestead exemption, I am applying for the following benefits.**  
See page 4 for qualification and required documents. <sup>1</sup>Please note some **exemptions** may require additional applications.

3. On page 4 – add portability information since it is also a benefit and should be listed with the added benefits on page 4

If not a US Citizen, provide Immigration # or Resident Alien Card #	<input type="checkbox"/> Immigration # <input type="checkbox"/> Resident Alien Card #	<input type="checkbox"/> Immigration # <input type="checkbox"/> Resident Alien Card #
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4. Move location of previous address above portability information since the previous address is required for homestead, not just for portability (**if taxpayer is not doing portability previous address will be omitted**)

5. Can we remove question as it is not necessary and we do not require this information for homestead

was established Name and address of any owners not residing on the property _____ _____
--

6. Immigration/ Resident Alien Card # is repeated in the question and answer boxes and takes up more space then needed

If not a US Citizen, provide Immigration # or Resident Alien Card #	<input type="checkbox"/> Immigration # <input type="checkbox"/> Resident Alien Card #	<input type="checkbox"/> Immigration # <input type="checkbox"/> Resident Alien Card #
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7. Can we change Date homestead was established to a simpler question
- a. i.e. Date this property became your primary residence

Thank you very much for your consideration and time on this matter.

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 Kristin Sweeney, CFE  
 Specialist  
 Exemption Services Department  
 Palm Beach County Property Appraiser's Office  
 301 N Olive Ave, West Palm Beach, FL 33401  
 Tel: 561 355-2875 Fax: 561 355-4416  
 Website: [www.pbcypo.gov](http://www.pbcypo.gov)

***We Value What You Value***



**DOROTHY JACKS**  
CFA, AAS  
Palm Beach County Property Appraiser

**Recipient of the Certificate of Excellence in Assessment Administration**

**From:** Kristin Sweeney

**Sent:** Wednesday, January 15, 2025 10:40 AM

**To:** 'DORPTO@FLORIDAREVENUE.COM' <[DORPTO@FLORIDAREVENUE.COM](mailto:DORPTO@FLORIDAREVENUE.COM)>

**Subject:** RE: Question on DR-501PGP Form

Hello,

Also, we would like to add the Social Security number of the Granny flat parent/grandparent (DR-501PGP).

Please keep the Parcel Control Number on the form and the address of the Parent/Grandparent not residing on the property.

Thank you,

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Kristin Sweeney, CFE

Specialist

Exemption Services Department

**Palm Beach County Property Appraiser's Office**

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***We Value What You Value***



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**Recipient of the Certificate of Excellence in Assessment Administration**



**From:** Kristin Sweeney

**Sent:** Wednesday, January 15, 2025 10:32 AM

**To:** 'DORPTO@FLORIDAREVENUE.COM' <[DORPTO@FLORIDAREVENUE.COM](mailto:DORPTO@FLORIDAREVENUE.COM)>

**Subject:** Question on DR-501 Form

Good Morning,

We would like to suggest adding an email for the taxpayer on the DR-501 form.

Thank you,

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Kristin Sweeney, CFE

Specialist

Exemption Services Department

**Palm Beach County Property Appraiser's Office**

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